

January 15, 2018

Corporate Relationship Department  
The BSE Limited,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building,  
P.J. Towers, Dalal Street,  
Fort, Mumbai – 400 001.

Dear Sirs,

**Sub: Quarterly Secretarial Audit Report attached**  
**Ref: BSE Stock Code 530079 (FAZE THREE LIMITED)**

With reference to the above-cited subject, please find attached herewith the Quarterly Secretarial Audit Report issued by the Practicing Company Secretary in pursuance of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 and other relevant regulations, for the quarter ended 31<sup>st</sup> December, 2017.

You are requested to take the same on record.

Thanking you,

Yours faithfully,  
**For Faze Three Limited**

*A.D. Parekh*  
**Ankit Parekh**  
Company Secretary



FAZE THREE LIMITED

(CIN: L99999DN1985PLC000197)

Regd. Office: Survey 380/1, KhanvelSilvassa Road, Dapada, Silvassa – 396 230, UT of D&NH  
Corporate Office: 63/64, 6<sup>th</sup> Floor, Wing C, Mittal Court, Nariman Point, Mumbai - 400018.

Tel. : 91 (22) 43514444, 66604600 \* Fax : 91 (22) 24936811 \* E-mail : [info@fazethree.com](mailto:info@fazethree.com) \* Website : [www.fazethree.com](http://www.fazethree.com)



# SANJAY DHOLAKIA & ASSOCIATES

BCOM LLB FCS

## COMPANY SECRETARIES

GP 15, 2nd Floor, Raghuleela Mall, Behind Poincur Bus Depot, Kandivali (West), Mumbai - 400 067.  
☎ : 2807 3233 / 62363233 / 98700 31365 • E-mail : sanjayrd65@gmail.com

### RECONCILIATION OF SHARE CAPITAL

(as per regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996)

- 1 For Quarter Ended
- 2 ISIN :
- 3 Face Value :
- 4 Name of the Company
- 5 Registered Office Address
- 6 Correspondence Address
- 7 Telephone & Fax Nos.
- 8 Email address
- 9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued cap.
10 Issued Capital	24319000	100.00
11 Listed Capital (Exchange-wise) (as per company records)	23619000	97.12
12 Held in dematerialised form in CDSL	6608600	27.98
13 Held in dematerialised form in NSDL	15745867	66.67
14 Physical	1264533	5.35
15 Total No. of shares (12+13+14)	23619000	100.00

- 16 Reasons for difference if any, between (10&11), (10&15), (11&15) :
- The Company allotted 700000 equity shares upon conversion of warrants on 26.12.2017.  
The Company has applied for listing of the the said shares and the application is in process.

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Allotment of equity shares pursuant to conversion of convertible equity warrants	700000	Applied for listing	NA	NA	Yes	NA

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No)   
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?





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- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Mr. Ankit Parekh
Tel No 43 51 44 44 Fax No 22 87 26 37
<b>SANJAY DHOLAKIA &amp; ASSOCIATES</b> (Practising Company Secretary)
GP-15, 2 <sup>nd</sup> Floor, Raghuleela Mall, Behind Poincur Bus Depot, Kandivali(W), Mumbai - 400067
Tel No 28073233
FCS 2655, CP 1798

- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

- 24 Appointment of common agency for share registry work

if yes (name & address)	Yes
<b>M/s. Sharex Dynamic (India) Pvt. Ltd.,</b>	
Unit -I, Luthra Industrial Premises, Andheri Kurta Road, Safed Pool, Andheri (East), Mumbai - 400 072	

- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

NIL

Given under this 12<sup>th</sup> day of January, 2018.

For Sanjay Dholakia & Associates

*Dholakia Sanjay*

Sanjay Dholakia  
Practising Company Secretary  
(Proprietor)

